

ARTICLE 6

Prepayment

Section 6.1. Method of Prepayment. No prepayment of any Notes may be made except to the extent and in the manner expressly permitted by this Indenture, and all such prepayments shall be made in accordance with this Article 6.

Section 6.2. Optional Prepayment. (a) The Company may, at its option, prepay the Secured Notes in full or in part on any Instalment Payment Date on or after January 1, 1984, at a price equal to 100% of the principal amount thereof to be prepaid plus accrued and unpaid interest thereon to the date fixed for prepayment, together with a premium equal to the percentage of such unpaid principal amount applicable during the annual periods commencing with January 1, 1984, in each of the years specified below:

<u>Year</u>	<u>Percentage</u>	<u>Year</u>	<u>Percentage</u>	<u>Year</u>	<u>Percentage</u>
1984	5.000	1988	2.778	1992	0.556
1985	4.444	1989	2.222	1993	0.000
1986	3.889	1990	1.667		
1987	3.333	1991	1.111		

(b) The Company may, at its option, prepay Secured Notes in an amount up to and including 10% in aggregate original principal amount of such Notes on any Instalment Payment Date on or after January 1, 1984 and on or prior to December 31, 1988 at a price equal to 100% of the principal amount of the Notes to be prepaid plus accrued and unpaid interest thereon to the date fixed for prepayment, without premium.

Section 6.3. Optional Call. In the event that at any time prior to the payment in full of the principal and interest on the Notes (i) any taxes shall be imposed upon the registered